

### **Announcement Summary**

### Name of entity

**ENERO GROUP LIMITED** 

#### **Announcement type**

Update announcement

### Type of update

Daily buy-back notification

#### Date of this announcement

14/12/2023

#### Reason for update

Daily buy-back notification

### ASX Security code and description of the class of +securities the subject of the buy-back

**EGG: ORDINARY FULLY PAID** 

### The type of buy-back is:

☑ On market buy-back

### Total number of +securities bought back before previous day

1,337,910

### Total number of +securities bought back on previous day

3,763

Refer to next page for full details of the announcement

### Part 1 - Entity and announcement details

1.1 Name of entity

ENERO GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

**Registration number** 

ABN

97091524515

1.3 ASX issuer code

**EGG** 

1.4 The announcement is

☑ Update/amendment to previous announcement

1.4a Type of update

☑ Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

4/4/2023

1.4d Date of previous announcement to this update

13/12/2023

1.5 Date of this announcement

14/12/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

**EGG: ORDINARY FULLY PAID** 

Part 2 - Type of buy-back

2.1 The type of buy-back is: 
☑ On market buy-back

### Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

# 3A.1 Total number of +securities on issue in the class of +securities to be bought back

92,720,374

# 3A.4 Does the entity intend to buy back a minimum number of +securities

☑ No

# 3A.5 Does the entity intend to buy back a maximum number of securities

Yes

# 3A.5a Maximum number of securities proposed to be bought back

8,804,510

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### Broker name:

Citigroup Global Markets Australia Pty Limited

## 3A.9 Are the +securities being bought back for a cash consideration?

Yes

### 3A.9a Is the price to be paid for +securities bought back known?

☑ No

## 3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

# 3B.1 Does the buy-back require security holder approval?



۳ No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

1/5/2023

3C.3 Proposed buy-back end date

30/4/2024

Part 3D - Other Information

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

While no minimum number of securities to be bought back has been set in Part 3A.4, Enero Group is targeting a buy-back of up to 8,804,510 of its ordinary shares. Enero Group may, at its discretion, vary the size of the buy-back subject to certain legal restrictions. Enero Group also retains the discretion to purchase a lesser value of shares then indicated or no shares at all.

### Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

#### 4.1 Date of this notification

14/12/2023

### 4.2 Previous day on which +securities were bought back

13/12/2023

|                                                                                                     | Before previous day                    | On previous day |
|-----------------------------------------------------------------------------------------------------|----------------------------------------|-----------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 1,337,910                              | 3,763           |
| 4.4 Total consideration paid or payable for the +securities                                         | AUD 2,084,266.28000                    | AUD 5,639.79000 |
| 4.5 Highest price paid                                                                              | AUD 1.87000000                         | AUD 1.51000000  |
|                                                                                                     | Date highest price was paid: 27/7/2023 |                 |
| 4.6 Lowest price paid                                                                               | AUD 1.35000000                         | AUD 1.49000000  |
|                                                                                                     | Date lowest price was paid:            |                 |
|                                                                                                     | 23/6/2023                              |                 |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.58000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

7,462,837